
Financing Wind



Overview

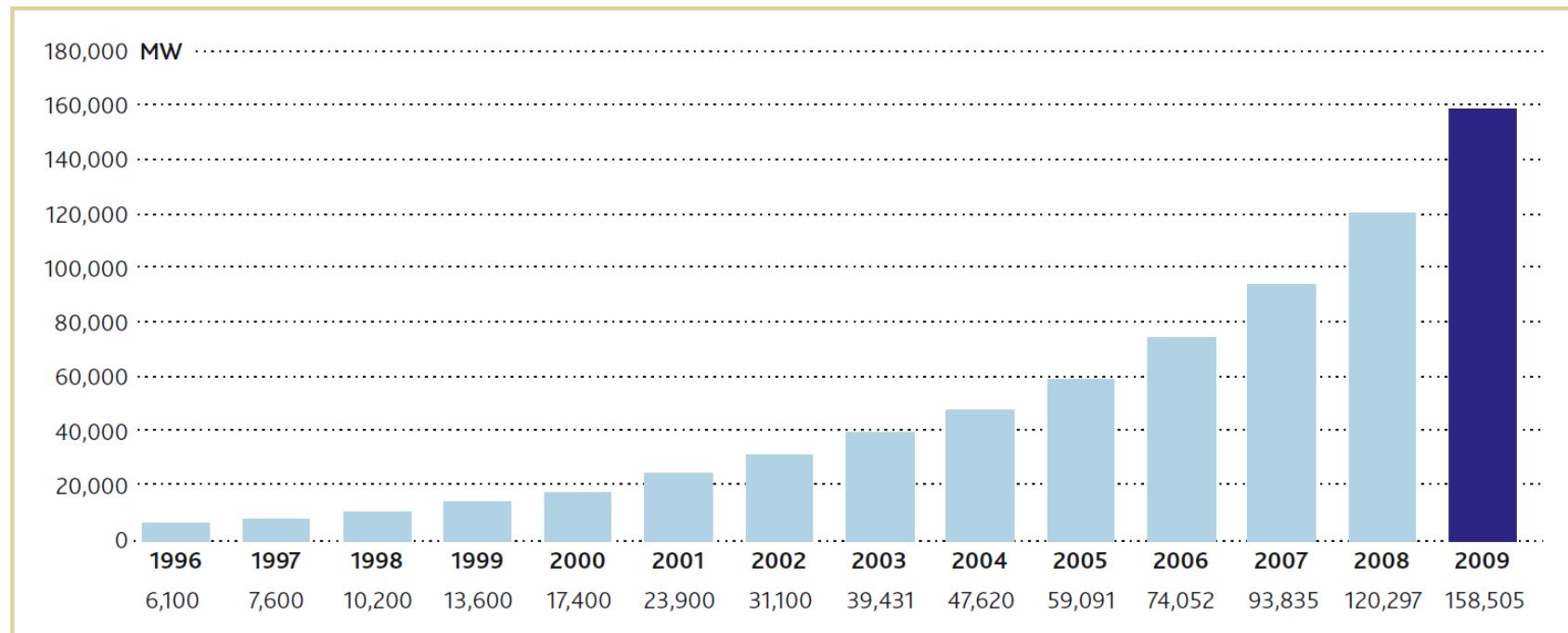
- Market
- Project promoters
- Project phases and associated finance availability
- SA context



Global investment in Wind power in 2009
\$67 billion, 56 % of RE invest

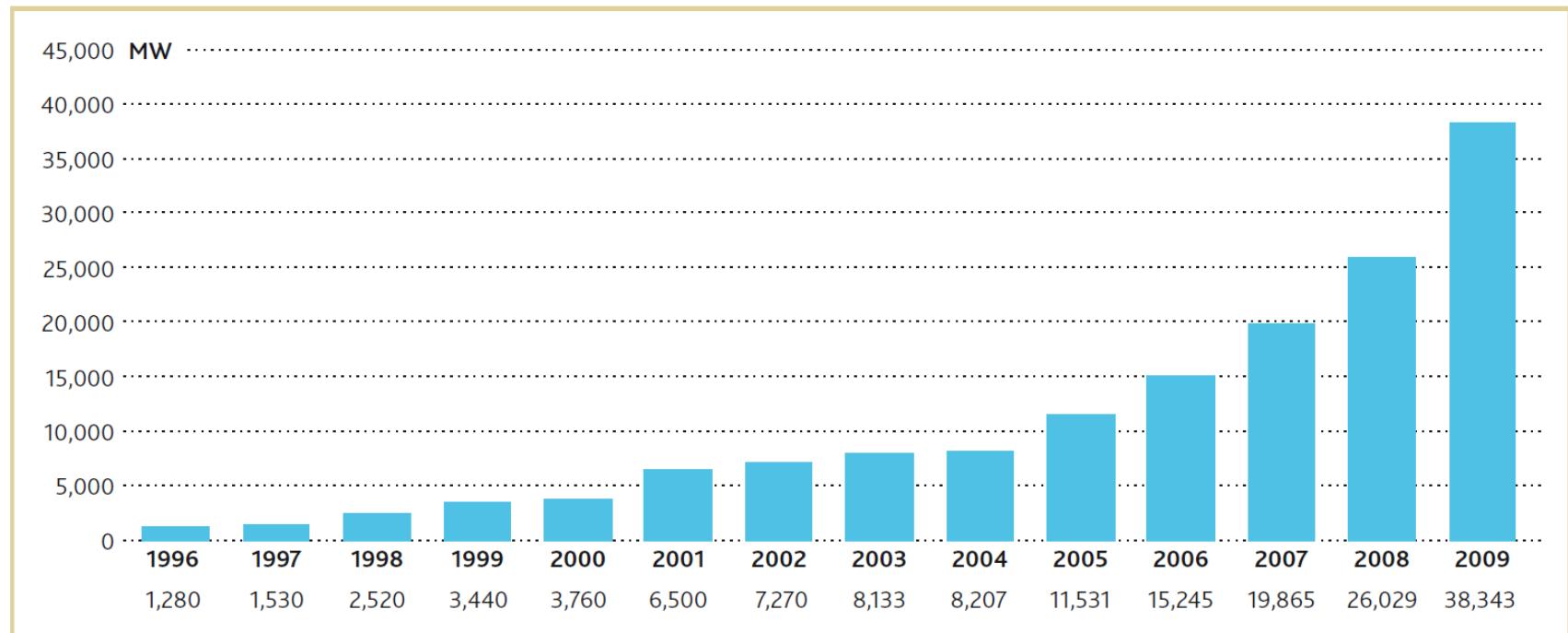
Market overview

GLOBAL CUMULATIVE INSTALLED CAPACITY 1996-2009



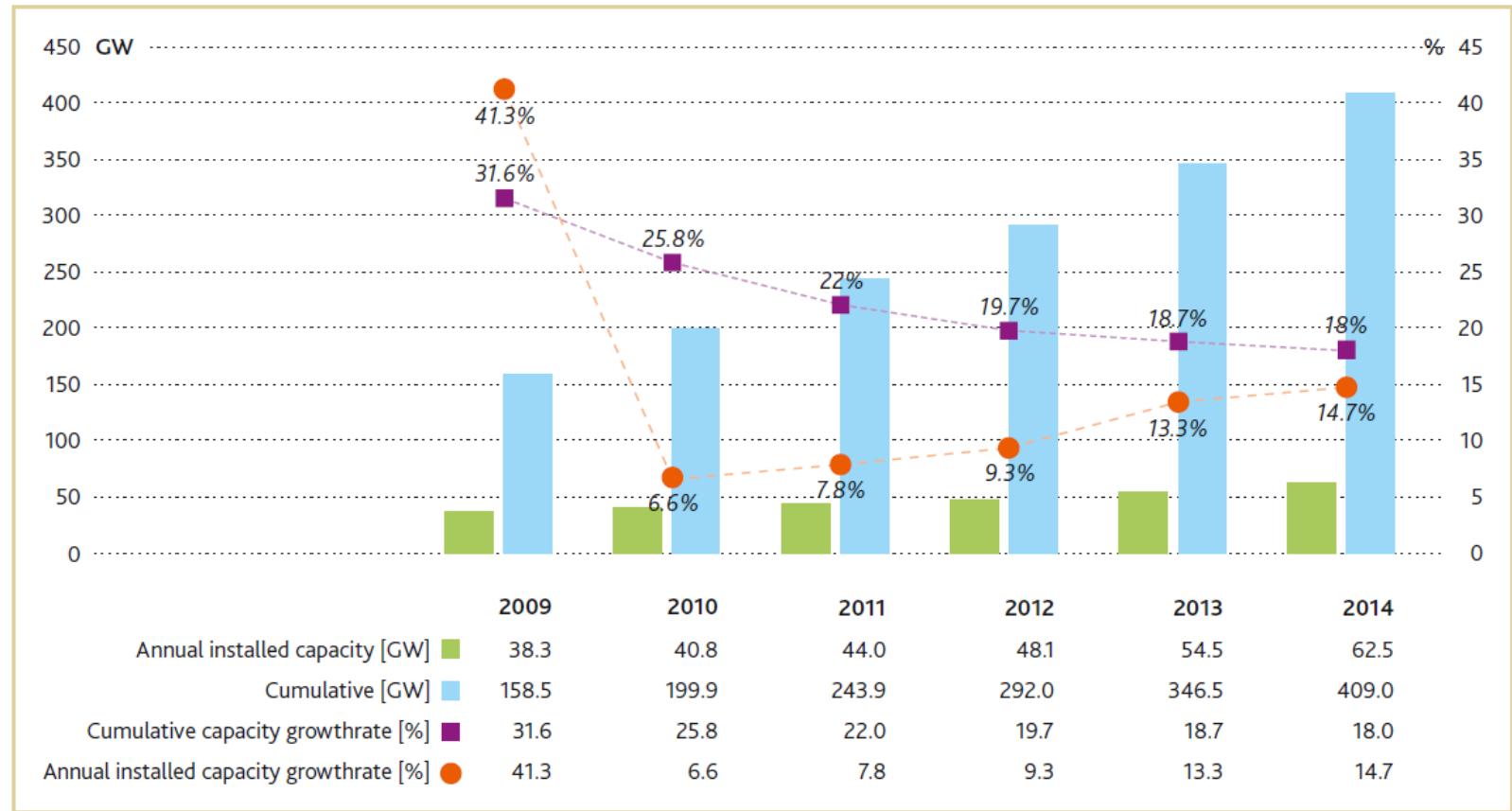
Market overview

GLOBAL ANNUAL INSTALLED CAPACITY 1996-2009



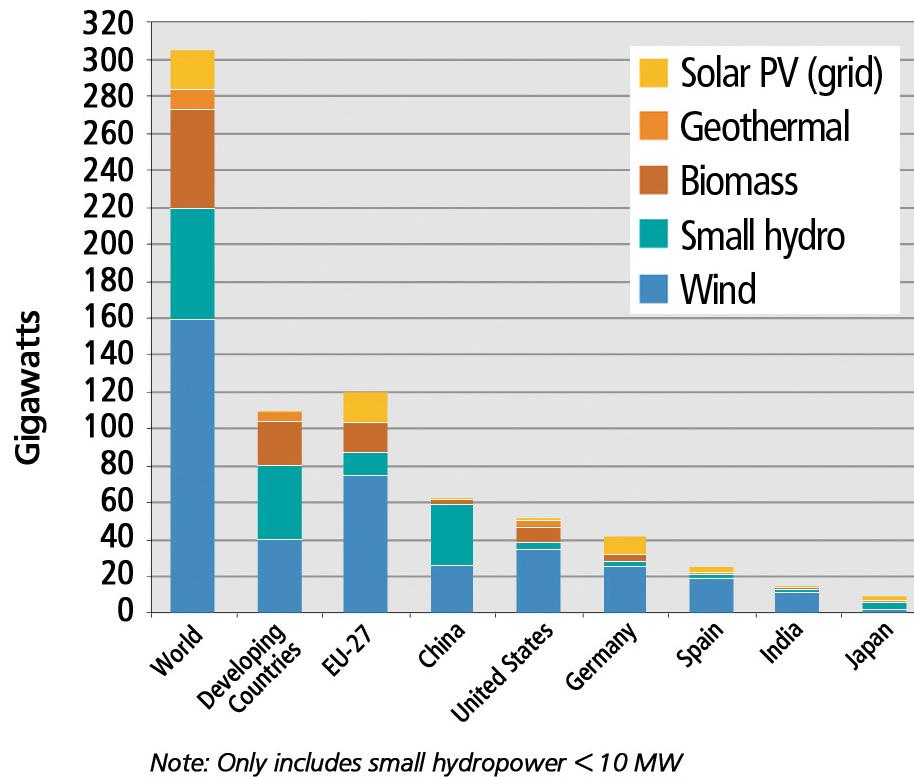
Market overview

MARKET FORECAST 2010-2014



Comparative market overview

**Figure 4. Renewable Power Capacities:
Developing World, EU, and Top Six Countries, 2009**



Project promoters

- Developer/Entrepreneur
- Land owner/community
- Utility

Project promoter- Entrepreneur



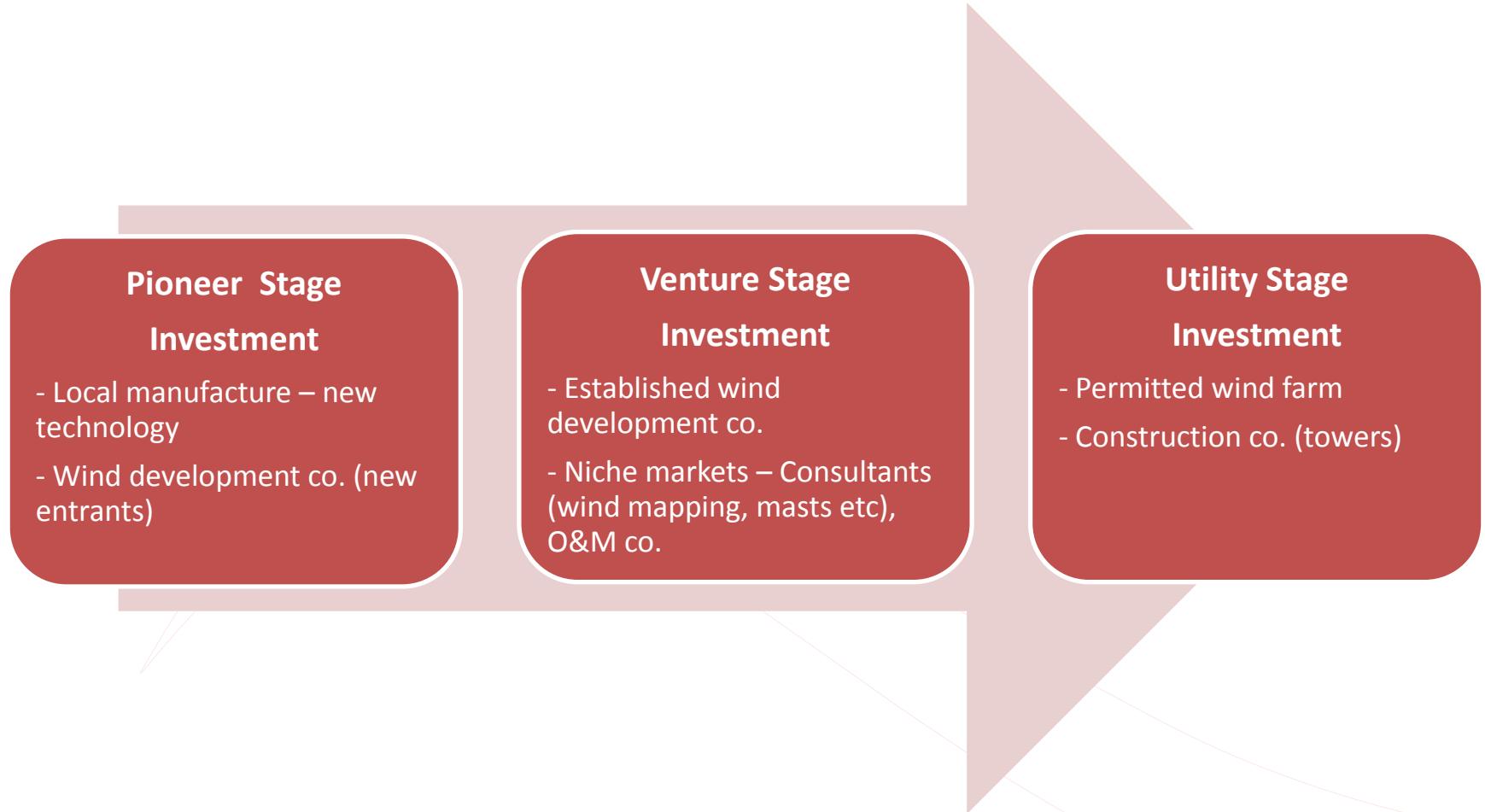
Project promoter- Community



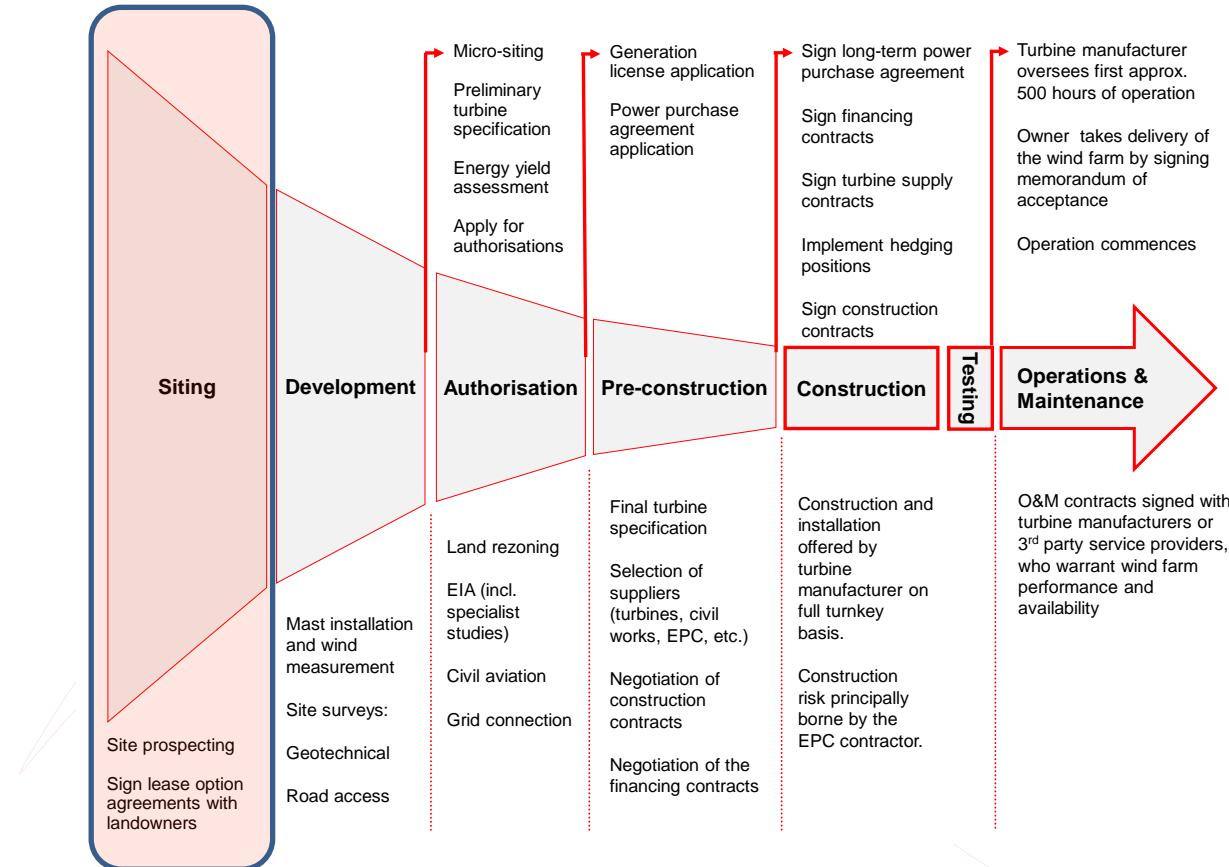
Project promoter - Utility



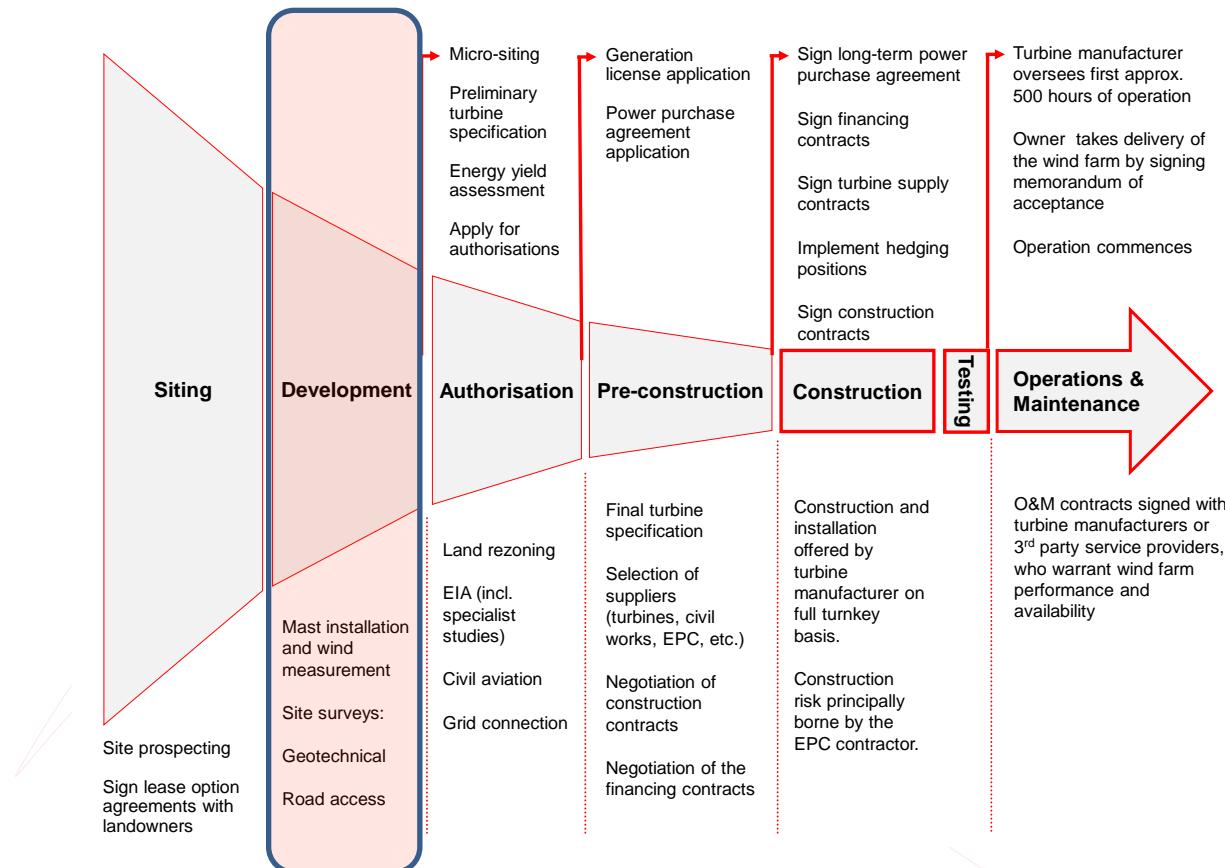
Phases in wind investment



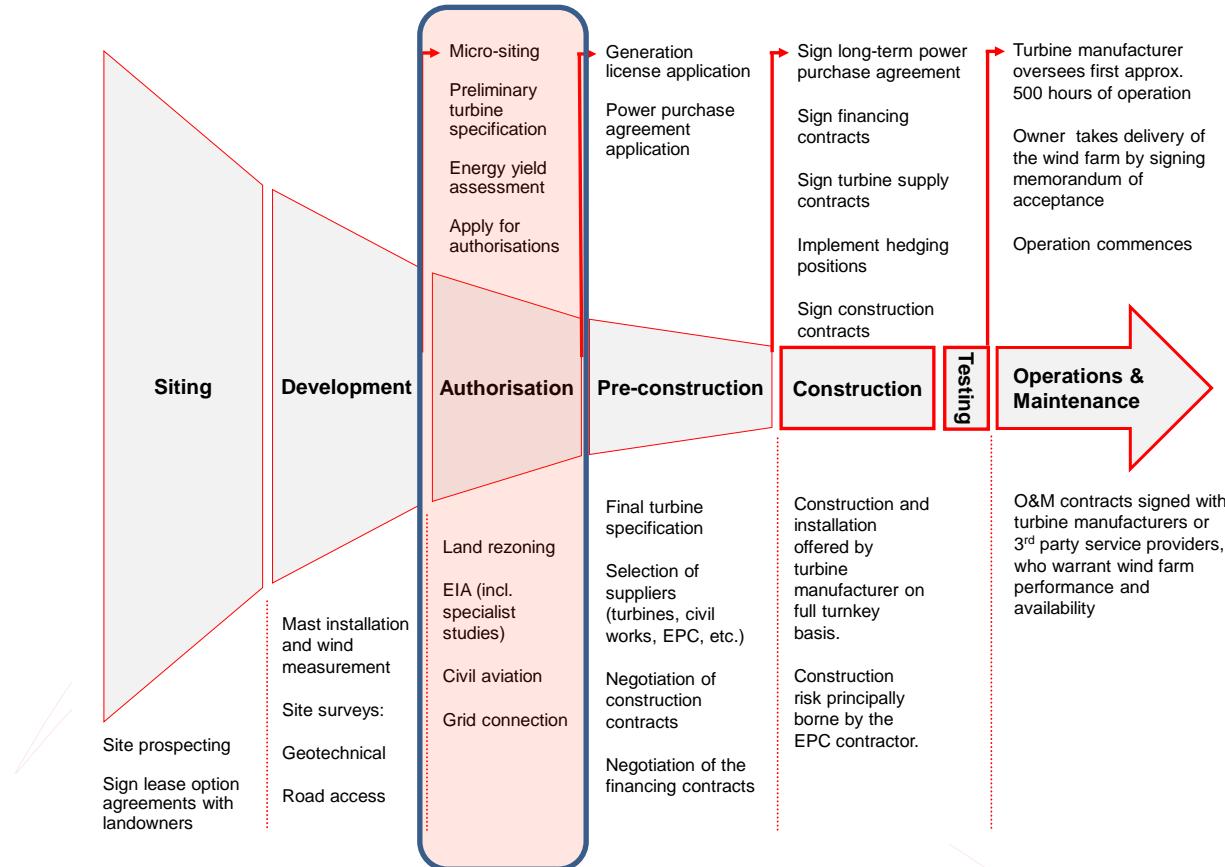
Project phases



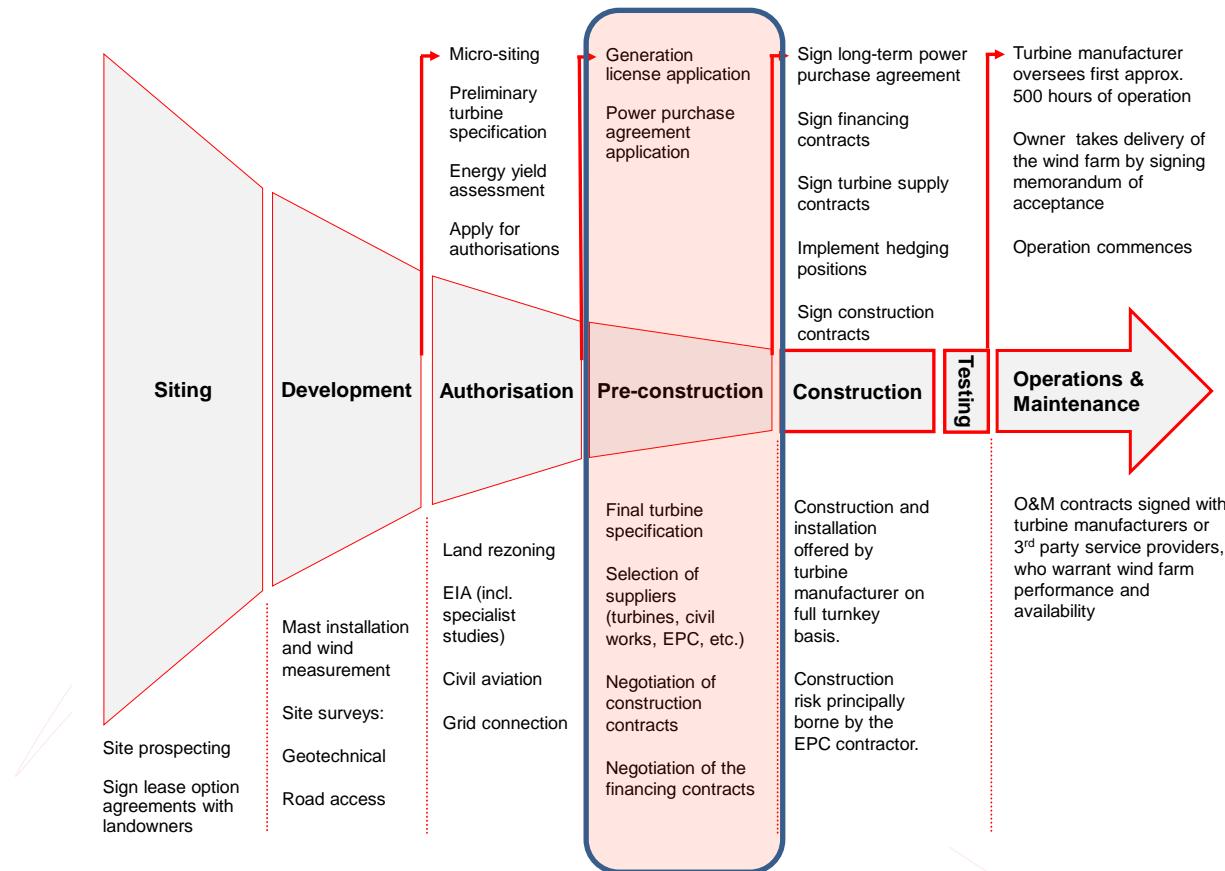
Project phases



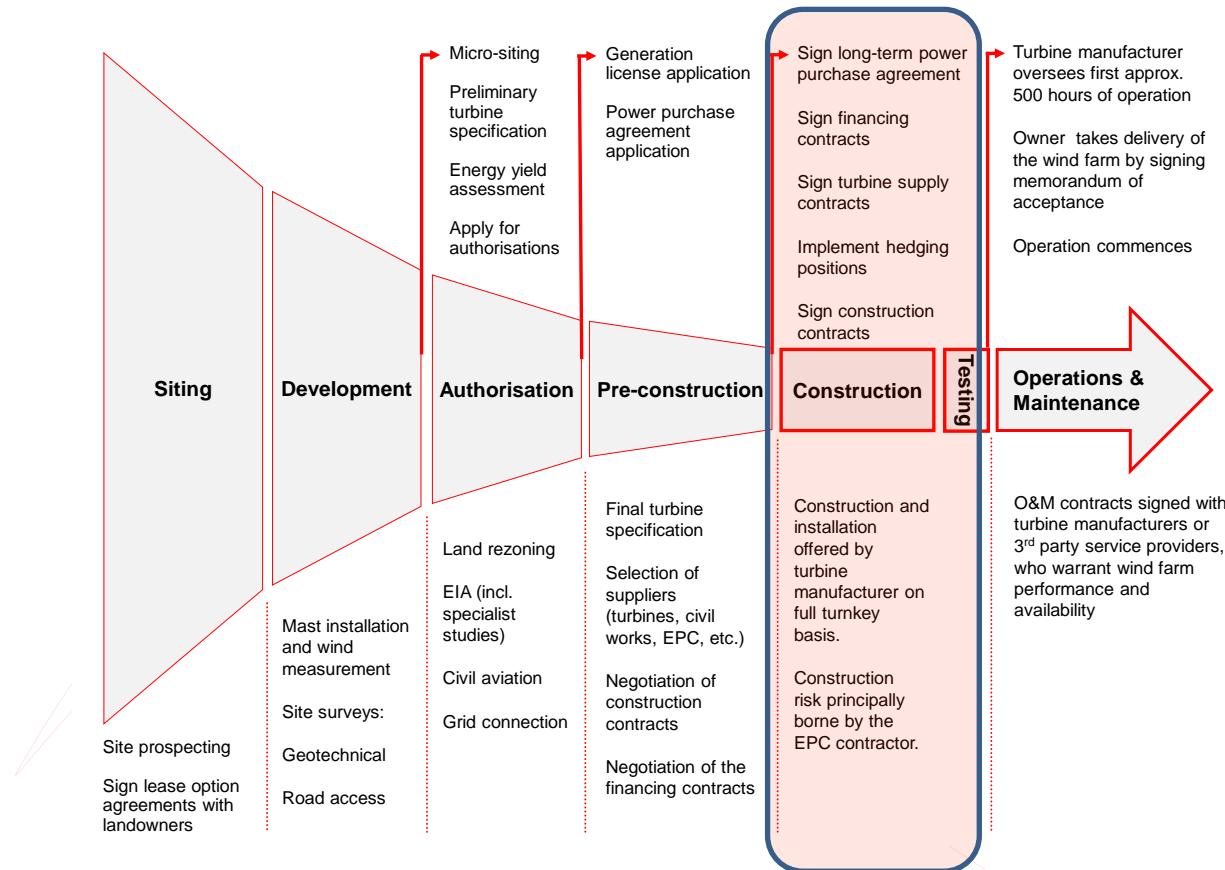
Project phases



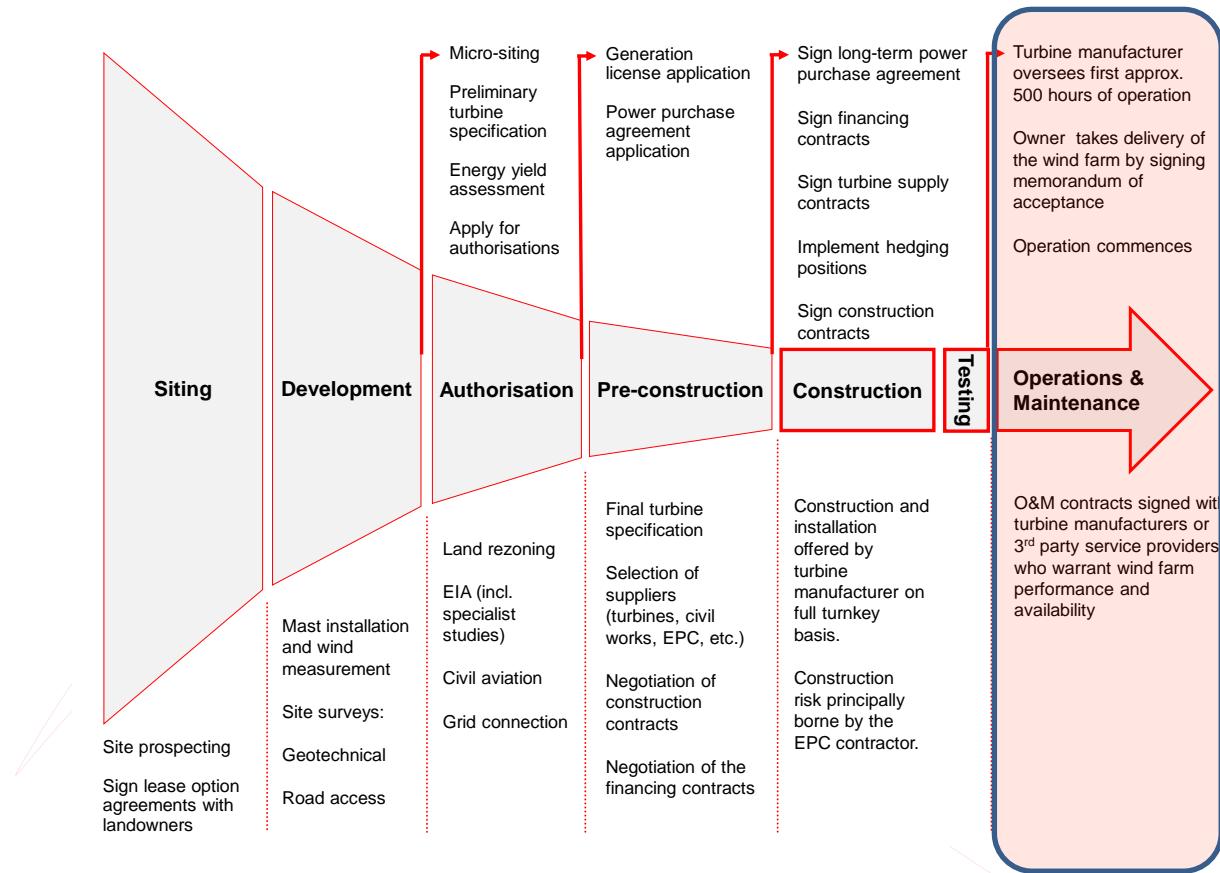
Project phases



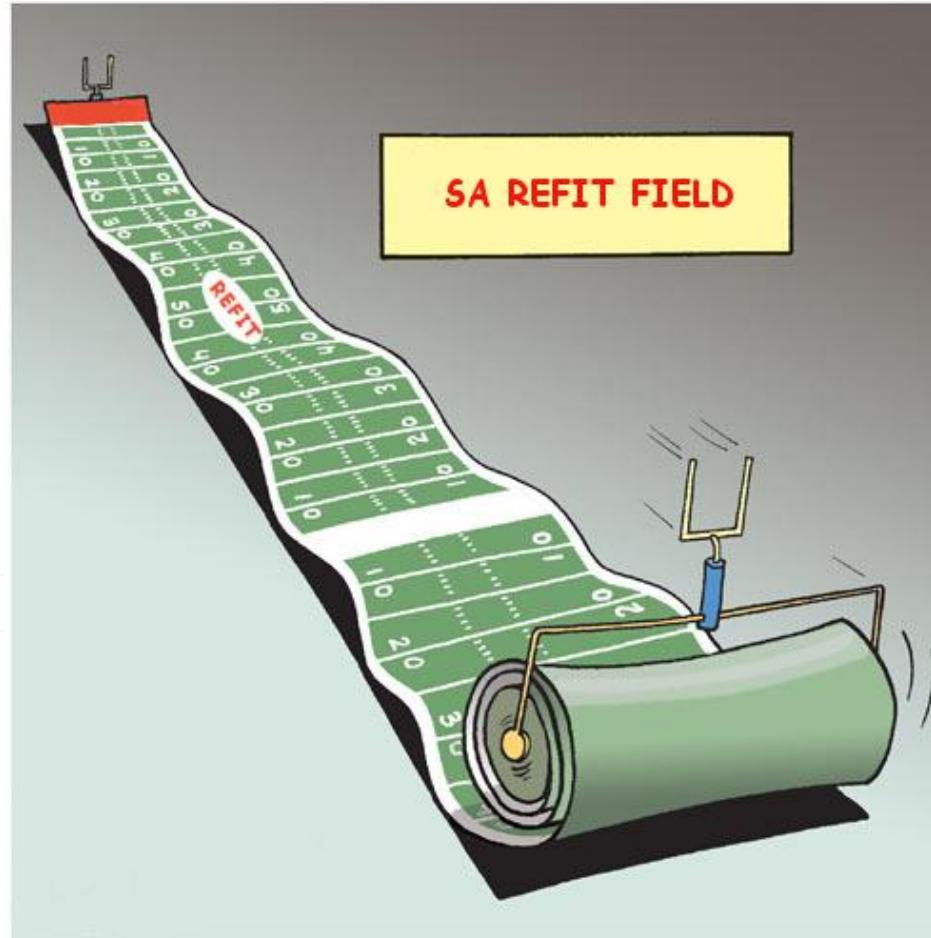
Project phases

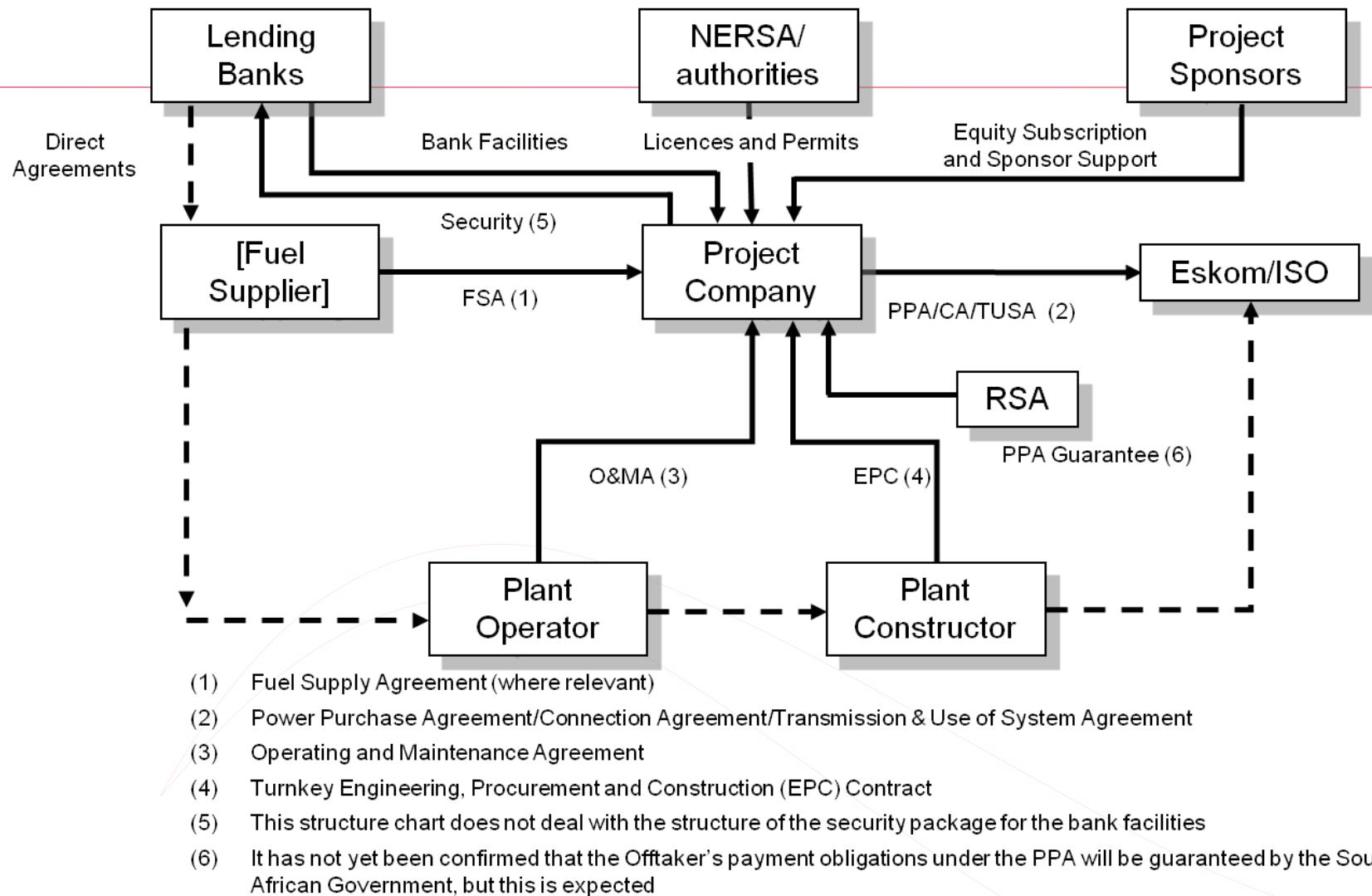


Project phases



SA Context





Conclusion

- Technology mature but market in SA not
- Legislative/policy uncertainty significant β
- Significant opportunity in SA